

Dawn Gateway Open Season



September 22, 2008



Dawn Gateway Project Announcement

DTE Pipeline Company and Spectra Energy are pleased to announce a new proposed pipeline connecting Michigan Consolidated Gas Company ("MichCon"), a DTE Energy Company, and Union Gas Limited ("Union"), a Spectra Energy Company.

Dawn Gateway is being designed with an initial capacity of approximately 400,000 Dth/d and an in service date of November 1, 2010. DTE Pipeline is coordinating an open season to solicit market support for the project.

Interested participants must submit non-binding bids by email no later than 3pm Eastern Time on October 15, 2008. All responding parties will be notified as to the acceptance of their bid by October 31, 2008 and participants will be expected to negotiate in good faith, a binding Precedent Agreement, within 30 days of being notified of the acceptance of their bid.

For additional information, participants should contact:

Mark Bering DTE Pipeline Company (313) 235-6531
Glen Priestley Union Gas Limited (519) 436-5248

beringm@dteenergy.com
gpriestley@spectraenergy.com

Concurrent with the Dawn Gateway Open Season, MichCon is conducting open seasons for storage and upstream transportation. Please contact DTE Pipeline Company, agent for MichCon by calling Mark Bering at (313) 235-6531 or emailing beringm@dteenergy.com for more details.

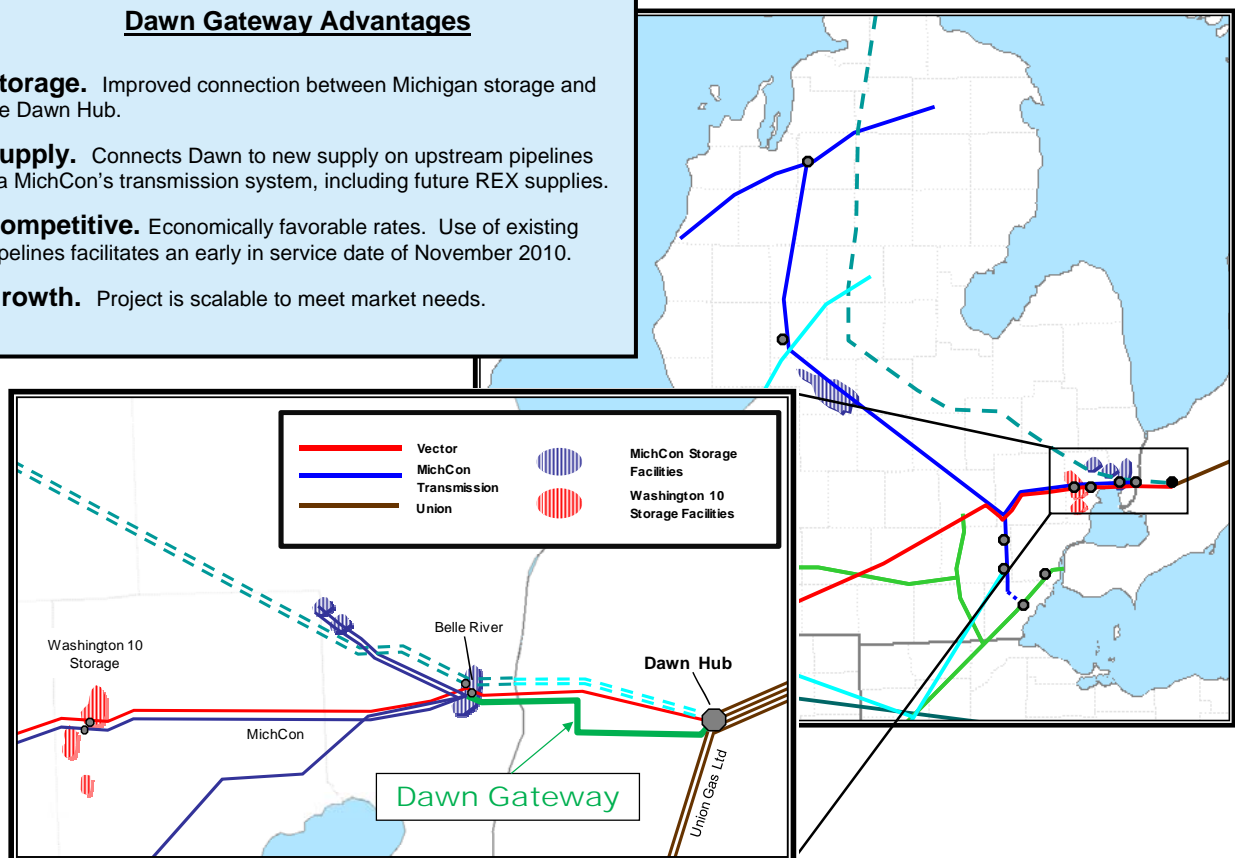
Dawn Gateway Advantages

Storage. Improved connection between Michigan storage and the Dawn Hub.

Supply. Connects Dawn to new supply on upstream pipelines via MichCon's transmission system, including future REX supplies.

Competitive. Economically favorable rates. Use of existing pipelines facilitates an early in service date of November 2010.

Growth. Project is scalable to meet market needs.



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Project Description

Facilities:

The initial project consists of approximately 21 miles of 24" high pressure pipeline and related facilities. For the initial capacity, no compression is required. Approximately 10.6 miles of pipeline is existing, including the St. Clair River crossing, with the remaining 10.5 miles being new construction.

Regulatory Process:

Two new regulated companies will be created for this project – one for the US portion of the pipeline and one for the Canadian portion of the pipeline. The US portion of the pipeline will be governed by US regulation and the Canadian portion of the pipeline will be governed by Canadian regulation. Tariffs will be prepared and filed with each affected regulatory authority and services will be provided subject to all applicable laws, orders, rules and regulations of these regulatory authorities.

Regulatory approvals will be required to transfer ownership of the existing pipeline to the appropriate Dawn Gateway company(s) and approvals will be required to build the 10.5 miles of new pipeline in Canada.

Open Season

Capacity

Dawn Gateway's initial firm forward haul capacity will be approximately 400,000 Dth/d in the winter, with almost an equivalent amount of summer capacity. The attached Bid Form provides participants the flexibility of selecting annual or winter only (November through March) service.

Also offered on the Bid Form is an option to physically backhaul gas from Dawn to MichCon on a firm basis. The initial design of the system will be limited to physical forward haul only, however the partnership will consider additional facilities to provide for firm physical back haul if enough market support exists.

Term

Recommended term is 10 years, although shorter term will be considered.

Demand Charges

The bid rate for transportation will be converted to a Monthly Demand Charge over the term.

Commodity Charges

There are no commodity charges for firm transportation. Authorized Overrun shall be charged the bid rate per Dth.

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Fuel

Fuel will be based, subject to regulatory approval, on actual fuel used and adjusted seasonally. For the initial capacity the estimated fuel rate for both forward haul and back haul is 0.2%, with the understanding that this fuel rate will change with future expansions. In the event there is sufficient demand to change the initial facility design and add compression, Dawn Gateway will revisit the initial fuel rate with successful participants.

Bid Process

Interested parties must complete and submit a non-binding bid form by email no later than 3pm Eastern Time October 15, 2008. Participants may submit multiple bids using multiple bid forms.

All responding parties will be notified as to the acceptance of their bid by October 31, 2008. Participants submitting bids determined to be acceptable by Dawn Gateway are expected to negotiate in good faith, a binding Precedent Agreement, within 30 days of being notified of the acceptance of its bid.

Precedent Agreements will include conditions for Dawn Gateway obtaining sufficient market interest, filing and receiving all regulatory and governmental authorizations, and completing construction of the required facilities.

Dawn Gateway expects to design its facilities to accommodate commercially acceptable requests for capacity. Capacity shall be allocated to those bids with the highest economic value. If the economic values of separate bids are equal, then service shall be offered on a pro-rata basis.

Based upon the bids received during the open season, Dawn Gateway may modify the project design being proposed. Only participants in the open season shall have the explicit right to participate in a modified project.

More Information

DTE Pipeline and Spectra Energy reserve the right to reject any and all bids, at their sole discretion. Bids will be evaluated objectively and in a non-discriminatory manner.

Bid forms must be returned by email to Mark Bering at beringm@dteenergy.com no later than 3pm Eastern Time on October 15, 2008.

For more information, please contact:

Mark Bering	DTE Pipeline Company	(313) 235-6531	beringm@dteenergy.com
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